

DANCAP PRIVATE EQUITY DEAL REVIEW FORM - INITIAL REVIEW

	Criteria	Comments
1	Company Name	
2	Company Contact	
3	Deal Source	
4	Type of Company (Manuf/Serv/Prod)	
5	Company Description	
6	Industry	
7	Stage of company (Seed/Start-up/Early/Growth/Mature)	
8	Revenue - Current	
9	Revenue - Growth Expectation	
10	Profitability (EBITDA)	
11	Years to Profitability	
12	Use of Proceeds	
13	Capital Raise (\$)	
14	Capitalization - Debt	
15	Capitalization - Equity	
16	Pre-Money Valuation	
17	Company's proposed return - %	
18	debt/equity (% of each, kicker)	
19	Others participatents	
20	Existing Investors	
21	Investment Holding Period	
22	Exit Strategy	